



WINTER



# Platinum Adventures® Newsletter

WINTER 2025 | DAY TRIPS | EXTENDED TRIPS | SEMINARS | AND MORE!

## MESSAGE FROM THE DIRECTOR

### New year, new adventures!

Let's countdown to our upcoming events. It's cooler outside, so let's warm up by traveling to new places and seeing new sights. For those who prefer staying closer to home, we offer creative and cozy educational seminars and day trips here in our area. Join us as we bundle up for exciting events, have fun with new friends, and create warm and treasured memories together.

If you're curious about events happening near friends or family, visit [wintrust.com/panewsletters](http://wintrust.com/panewsletters) to see Platinum Adventures events planned at all Wintrust Community Banks. Events and extended trips fill up quickly; be sure to reserve a spot right away for the activities you are interested in.

Reservations are required for all events. For reservations to be confirmed, payment must be made by credit card or check and received in my office (Wintrust Banking Center, 3401 Tamiami Trail North, Naples, FL 34103) within seven days after reservations are made. Please make checks payable to Platinum Adventures. Member pricing is for current Platinum Adventures members only.

I look forward to seeing you soon!

*Dina Holland*



For more information about any of the events you see in this newsletter or to RSVP, please contact me:

**Dina Holland**  
**239-687-5206**  
**[cholland@wintrust.com](mailto:cholland@wintrust.com)**





## DAY TRIPS

You'll have the unique opportunity to explore the wonders we have nearby. We carefully plan each of our day trips, events, and seminars to ensure they are packed with as much adventure and education as possible. Plus, each event offers a great chance to share just what the Platinum Adventures Club is all about with friends.

Pay close attention to the means of transportation for these trips. Often, we will gather and transport the group by bus, but some events require you to commute on your own. As always, if you have any questions about these day trips or would like to RSVP, contact your bank's Platinum Adventures Director at the phone number or email listed in this newsletter.

For more information on any of these upcoming **day trips**, contact your Platinum Adventures Director.

### ENERGY LEVEL SCALE:

LEISURELY

MODERATE

ACTIVE

CHALLENGING

VIGOROUS



## Botanical Gardens Private Walking Tour

Naples Botanical Gardens  
4820 Bayshore Dr. | Naples

WEDNESDAY, FEBRUARY 26

MODERATE

Naples Botanical Gardens is a 170-acre, world-class garden paradise that features plants from around the world. The garden is also the youngest in history to receive the American Public Gardens Association's prestigious Award for Garden Excellence. Join us for a beautiful private guided walking tour through the Asian, Brazilian, Caribbean, and Florida Gardens. Lunch will be served in the Fogg Café after the tour.

**TIME:** 11 AM TO 1 PM

**COST:** Members \$25 | Non-Members \$45

*Transportation is not provided.*

## Holocaust Museum Tour

Holocaust Museum & Cohen Education Center  
975 Imperial Golf Course Blvd. | Naples

MONDAY, MARCH 10

MODERATE

For more than twenty years, the Holocaust Museum has strived to teach the lessons of the Holocaust and inspire action against bigotry, hatred, and violence. The museum displays artifacts and photographs that tell individual stories within the larger history of the Holocaust. A survivor or descendant will also present to the group. A light lunch will be provided.

**TIME:** 10 AM TO NOON

**COST:** Members \$35 | Non-Members \$55

*Transportation is not provided.*

RESERVATIONS ARE REQUIRED for all events. Reserve your spot today:  
Dina Holland | 239-687-5206 | [cholland@wintrust.com](mailto:cholland@wintrust.com)



## Early Signs of Alzheimer's

Wintrust Banking Center  
3401 Tamiami Trail North | Naples

WEDNESDAY, MARCH 19

LEISURELY

One of the most common signs of Alzheimer's disease, especially in the early stage, is forgetting recently learned information. Other signs include forgetting important dates or events, asking the same questions repeatedly, and increasingly needing to rely on memory aids or family members for things they used to handle on their own. Join us as Alzheimer's Association representative Cynthia Perthuis discusses the 10 early signs and symptoms of Alzheimer's and dementia. A light lunch will be served following the presentation.

**TIME:** NOON TO 1:30 PM

**COST:** Members & Non-Members | FREE



## Spring has Sprung!

Wintrust Banking Center  
3401 Tamiami Trail North | Naples

FRIDAY, MARCH 21

LEISURELY

Join us as we welcome the spring weather! Bring your grandchildren for a fun and creative afternoon. Together, we'll decorate something special for your home. You and the kids will have the chance to make your own unique spring-themed wreaths with a variety of creative materials. Reservations are required. Refreshments will be served.

**TIME:** 10 AM TO NOON

**COST:** Members & Non-Members | FREE

## Shred Event

Wintrust Banking Center Locations

WEDNESDAY, APRIL 2

LEISURELY

Gather your personal, sensitive information, and we'll shred it for free! There is a limit of three paper bags or three small boxes per carload, please. No plastic bags.

Wintrust Banking Center  
3401 Tamiami Trail North | Naples

Wintrust Banking Center  
26851 South Tamiami Trail | Bonita Springs

Wintrust Banking Center  
915 Cape Coral Parkway E. | Cape Coral

**TIME:** 10 AM TO 2 PM

**COST:** Members & Non-Members | FREE

1. Shred Event(s). No purchase necessary. Limit three boxes/bags per person. Wintrust Community Banks assume no liability for shredded items.

Whether you're preparing for retirement, managing your retirement income, or planning for your family's financial security, we're here to help. Our team of experts offers the personalized attention you deserve with the financial solutions you need for every stage of your life.

**WINTRUST**<sup>®</sup>  
WEALTH MANAGEMENT

[wintrustwealth.com](http://wintrustwealth.com)

Contact Nina Azwoir at 239-687-5204 for more details.

Securities, insurance products, financial planning, and investment management services offered through Wintrust Investments, LLC (Member FINRA/SIPC), founded in 1931. Asset management and financial planning services provided by Great Lakes Advisors, LLC. Trust and asset management services offered by Wintrust Private Trust Company, N.A.

Investment products such as stocks, bonds, and mutual funds are:  
NOT FDIC INSURED | NOT BANK GUARANTEED | MAY LOSE VALUE  
NOT A DEPOSIT | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY

## Open House

Wintrust Banking Center  
26851 South Tamiami Trail | Bonita Springs

**THURSDAY, APRIL 3**

**LEISURELY**

Join us at our Bonita Springs location for an exciting Open House! Meet our friendly staff, discover the benefits of our Platinum Adventures Club, and learn how you can get involved in exclusive experiences and perks. Whether you're seeking new opportunities for adventure, relaxation, or community connections, we have something for everyone. Enjoy delicious food, refreshing beverages, and live music while you explore our offerings. We look forward to seeing you there and showing you how our club can elevate your lifestyle!

**TIME: 3 TO 5 PM**

**COST: Members & Non-Members | FREE**



Life can take you many places. Sometimes, it even leads you to a new home. That's why we're here. Our professionals can help you downsize, upgrade, or refinance. Whatever your next big decision is, we have the experience and knowledge to create a mortgage solution that's perfect for you.

**WINTRUST**  
MORTGAGE  
wintrustmortgage.com

Contact Nancy Merzweiler at 239-331-1557 for more details.

Residential lending provided by Wintrust Mortgage, a division of Barrington Bank & Trust Company, N.A., a Wintrust Community Bank. NMLS #449042.



## Platinum Adventures Open House

Wintrust Banking Center  
915 Cape Coral Parkway E. | Cape Coral

**THURSDAY, APRIL 17**

**LEISURELY**

We invite you to visit our new location in Cape Coral and meet our wonderful staff. This is an excellent opportunity to learn more about the exclusive experiences offered by Platinum Adventures while enjoying appetizers and refreshments.

**TIME: 1 TO 4 PM**

**COST: Members & Non-Members | FREE**



## National Apple Pie Day

Wintrust Banking Center Locations

**TUESDAY, MAY 13**

**LEISURELY**

A true American classic deserves its own day! Join us at your local branch to commemorate National Apple Pie Day and enjoy a slice of delicious apple pie while supplies last!

Wintrust Banking Center  
3401 Tamiami Trail North | Naples

Wintrust Banking Center  
26851 S. Tamiami Trail | Bonita Springs

Wintrust Banking Center  
915 Cape Coral Parkway E. | Cape Coral

**TIME: 9 AM TO 1 PM**

**COST: Members & Non-Members | FREE**

RESERVATIONS ARE REQUIRED for all events. Reserve your spot today:  
Dina Holland | 239-687-5206 | [cholland@wintrust.com](mailto:cholland@wintrust.com)



## “The Enemy of My Enemy is MY ENEMY”

Colonial Station  
2805 Colonial Blvd. | Fort Myers

THURSDAY, JUNE 5

MODERATE

All aboard! Enjoy a one-of-a-kind theatrical and culinary experience onboard the Murder Mystery Dinner Train. During the three-and-a-half-hour train ride, enjoy a five-course dinner and a choice of three entrees prepared fresh onboard the train while enjoying the live murder mystery show. It's a mad spy caper with enough twists and turns to keep everyone guessing and laughing. Join us for an exciting evening!

**TIME:** 5:30 TO 9:30 PM

**COST:** Members \$129 | Non-Members \$149

*Transportation is not provided.*

## The Family Love Letter

Wintrust Banking Center  
915 Cape Coral Parkway E. | Cape Coral

TUESDAY, JUNE 17

LEISURELY

What legacy do you want to leave for the ones you love? Have you thought about the memories you want to share with the people that matter the most? Join us as Wintrust Investments First Vice President Nina Azwoir discusses structuring your financial planning and updates on legislation that could affect your plan. Be prepared and leave behind love, smiles, and great memories. A light lunch will be served.

**TIME:** 11 AM TO 12:30 PM

**COST:** Members & Non-Members | FREE

## SHOULDN'T YOUR BANK GO ABOVE AND BEYOND?

As a community bank, we believe in offering the best financial tools and exclusive deals that cater to the needs of our customers. That's why, with a Premier Checking account, we offer discounted safe deposit boxes<sup>1</sup> and tiered interest rates. We're committed to Southwest Florida, and we're here to serve you!

USE ANY ATM NATIONWIDE FOR **FREE**<sup>2</sup> WITH THIS TIERED INTEREST-BEARING ACCOUNT!

## PREMIER CHECKING

\$100 to open. \$10,000 average daily balance or \$75,000 combined average relationship balance in consumer accounts held at the same charter bank to avoid \$25 monthly fee.<sup>3</sup> Tiered & variable interest rate with interest paid monthly. Rate bonus on all Statement Savings Advanced accounts of 0.15% over the current Statement Savings Advanced interest rate.<sup>4</sup>

**FREE** bank specialty check printing for your Premier Checking account<sup>5</sup>  
Waived fees on a safe deposit box<sup>1</sup>  
Waived fees when purchasing money orders and cashier's checks  
Waived fees for incoming wire transfers

PLUS,  
YOU CAN GET  
THIS CARD!



Open an account today: [wintrustflorida.com/premier](http://wintrustflorida.com/premier)

**WINTRUST**<sup>®</sup>  
BANKING CENTER

[wintrustflorida.com](http://wintrustflorida.com)

3401 Tamiami Trail North  
Naples, FL  
239-687-5200

26851 S. Tamiami Trail  
Bonita Springs, FL  
239-908-5985

915 Cape Coral Parkway E.  
Cape Coral, FL  
239-908-5993

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Wintrust Banking Center is a branch of Lake Forest Bank & Trust Company, N.A. **1. Safe Deposit Boxes.** Free 3x10 box or equivalent discount on larger box. Subject to availability. Limited to 1 per account. Safe deposit boxes are not FDIC-insured. **2. ATM Fees.** No Wintrust Financial Corporation (WTFCC) transaction charge at ATMs in the Allpoint, ATM Access (Town Bank customers only), MoneyPass, or Sum networks. Banks outside the network may impose ATM surcharges. Surcharge fees assessed by owners of ATMs outside the network will be reimbursed. Reimbursement excludes 110% International Service fee for certain foreign transactions conducted outside the continental U.S. **3. Premier Checking Fees.** \$25 monthly maintenance fee – waived with either i) average daily balance of \$10,000, or ii) combined average relationship balance of \$75,000 per monthly statement cycle. Relationship balances include owned consumer checking, savings, money market, and certificate of deposit including retirement and MaxSafe<sup>®</sup> deposits held directly with the same charter bank. Fees may reduce earnings. **4. Interest Rate Bonus.** Must have a common account owner on both the Statement Savings Advanced account(s) and the Premier Checking account(s) with the same charter. Both accounts must remain open and maintain a common account owner to receive the interest rate bonus. Rate increase is effective the next business day after the second account is opened. **5. Bank Specialty Checks.** Style & quantity restrictions apply.





## EXTENDED TRIPS

Have you always wanted to explore the world but don't know where to begin planning your travels? We have the solution for you. Let us handle all of the planning. Our extended trips offer you the chance of a lifetime to see the world as you've never seen it before. Extended trips range in length from a few days to a few weeks.

Most transportation, lodging, meals, and entertainment will be provided and thoughtfully planned by our Platinum Adventures Directors alongside experienced and highly qualified travel professionals. Many extended trips include at-home pick-up and return and trip insurance. Sit back, relax, and join us for this rare opportunity to see the sights you never thought you'd see. If you have any questions, need more information, or want to make reservations for our extended trips, please contact your bank's Platinum Adventures Club Director.

Contact your Platinum Adventures Director for detailed itineraries on any of these upcoming **extended trips**.

### ENERGY LEVEL SCALE:

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## Pacific Northwest

OREGON AND WASHINGTON

JUNE 7 – 13

ACTIVE

Discover the gorgeous Pacific Northwest! See the unique architecture of Portland's neighborhoods on a city tour. Visit the spectacular International Rose Test Garden in Portland, known as the City of Roses. Enjoy a wine tasting in the Willamette Valley. Marvel at the lush forests and beautiful waterfalls on a drive to the magnificent Columbia River Gorge. Spend a day traveling along the stunning Oregon coastline. Visit the Mount St. Helens Visitor Center to learn about the 1980 eruption. Tour Seattle and see Pioneer Square, Pike Place Market, and the top of the Space Needle.

### COST PER PERSON:

MEMBERS: Double \$4,760 | Single \$5,660

NON-MEMBERS: Double \$4,960 | Single \$5,860

*Travelers will need a Real ID driver's license or passport to travel on this trip.*

LIMITED AVAILABILITY!

## Shades of Ireland

IRELAND

SEPTEMBER 12 – 21

CHALLENGING

From history-filled Dublin to the rolling green hills and dramatic coast, experience Ireland's charms on a journey through the Emerald Isle. Explore the cities of Dublin and Waterford on guided tours. See the Blarney Stone at historic Blarney Castle. Enjoy Killarney National Park on an Irish jaunting car. Experience the world-famous beauty of the Ring of Kerry. Stand in awe at the top of the stunning 700-foot Cliffs of Moher. Live like royalty during an overnight stay on the grounds of a castle.

### COST PER PERSON:

MEMBERS: Double \$6,190 | Single \$6,890

NON-MEMBERS: Double \$6,390 | Single \$7,090

*Price subject to change. Call for current prices.*

RESERVATIONS ARE REQUIRED for all events. Reserve your spot today:  
Dina Holland | 239-687-5206 | [cholland@wintrust.com](mailto:cholland@wintrust.com)



## Essence of Panama

PANAMA

OCTOBER 9 – 16

CHALLENGING

Discover the colonial architecture of Panama City and Casco Antiguo, a UNESCO World Heritage Site, on a tour of this historic city. Witness the engineering marvel of the Panama Canal at the Miraflores Locks Visitor Center. Sail to the Pacific Ocean on a partial transit of the Panama Canal. Learn about the craftsmanship of traditional clothing handmade by local artisans. Relax and enjoy beautiful beaches with a two-night stay at an all-inclusive resort. You'll experience it all on this tour of Panama.

### COST PER PERSON:

MEMBERS: Double \$4,845 | Single \$5,645

NON-MEMBERS: Double \$5,045 | Single \$5,845



## South Pacific Wonders

AUSTRALIA AND NEW ZEALAND

JANUARY 28 – FEBRUARY 11 | 2026

CHALLENGING

See what life is like “Down Under” on this incredible journey through Australia and New Zealand. Experience Queenstown, the “Adventure Capital of the World.” Cruise Lake Wakatipu and enjoy a lakeside BBQ. Discover the wonders of Aboriginal culture. Cruise Sydney Harbour and Milford Sound. Enjoy a city tour of Sydney and tour of the Sydney Opera House. From the tropical splendor of Australia’s Great Barrier Reef to the ethereal beauty of New Zealand’s glacial fjords, enjoy the best of the South Pacific.

### COST PER PERSON:

MEMBERS: Double \$10,205 | Single \$11,805

NON-MEMBERS: Double \$10,505 | Single \$12,105

Price is guaranteed for bookings through July 23, 2025.



## Iceland’s Magical Northern Lights

ICELAND

MARCH 15 – 21 | 2026

CHALLENGING

Experience the “land of fire and ice!” In the dark of the night, search for the northern lights as you drift along on an evening starlit cruise. Travel the “Golden Circle,” home to renowned natural wonders, and spend time at Thingvellir National Park, gaze at Gullfoss Waterfall, and see the explosive geothermal fields at Geysir. Explore Skógar Museum and see traditional turf-built homes. Walk on a black volcanic sand beach. See Jökulsárlón Glacier Lagoon, filled with floating icebergs. Relax in the warm, mineral-rich water of the Blue Lagoon.

### COST PER PERSON:

MEMBERS: Double \$5,935 | Single \$6,435

NON-MEMBERS: Double \$6,235 | Single \$6,735

Price is guaranteed for bookings through September 9, 2025.



## TRAVELING ABROAD?

We know life can get hectic, especially when you’re preparing for a trip. To make things easier, we have euros, British pounds, and Canadian dollars on hand in most branches and can order more than 80 other foreign currencies. When you’re traveling overseas, be sure to stop at the bank first so you know you’re ready for your next adventure!

**WINTRUST**  
COMMUNITY BANKS

Contact a personal banker for more details.



# WINTRUST<sup>®</sup>

## BANKING CENTER

3401 Tamiami Trail North | Naples, Florida  
239-687-5200 | wintrustflorida.com



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**Platinum Adventures Club.** Membership is for customers 50+ years of age.  
Wintrust Banking Center is a branch of Lake Forest Bank & Trust Company, N.A.

Securities, insurance products, financial planning, and investment management services offered through Wintrust Investments, LLC (Member FINRA/SIPC), founded in 1931.  
Asset management and financial planning services provided by Great Lakes Advisors, LLC. Trust and asset management services offered by Wintrust Private Trust Company, N.A.

**Investment products such as stocks, bonds, and mutual funds are:**

**NOT FDIC INSURED | NOT BANK GUARANTEED | MAY LOSE VALUE | NOT A DEPOSIT | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY**

## GENERAL INFORMATION

### ADDRESS FOR WINTRUST BANKING CENTER DEPARTURE SITE(S):

The bus cannot wait for late participants. Please arrive at your departure site 15 minutes prior to departure time. Refunds are not available for late or no-show participants.

### Depart Naples

Wintrust Banking Center  
3401 Tamiami Trail North  
Naples, FL 34103

### Reservation Policy For Day & Extended Trips

Reservations may be made by phone to Dina Holland at 239-687-5206 or by email at cholland@wintrust.com. For your reservation to be confirmed, payment must be in my office within seven days after reservations are made: Wintrust Banking Center, 3401 Tamiami Trail North, Naples, FL 34103. Please make checks payable to Platinum Adventures. Please remember to make your menu selections when you reserve your tour. Member pricing is for current Platinum Adventures Club members only. Refunds are not available for day trips unless there is a waitlist and Platinum Adventures can find a substitute for your reserved seat(s).

### Responsibility of Wintrust Banking Center

Platinum Adventures and Wintrust Banking Center are not the source or supplier of the travel services offered, but act solely as agents for the actual suppliers of such services. Your participation in any such travel services is conditioned upon your consent to the use of those suppliers and your agreement not to hold Platinum Adventures and Wintrust Banking Center responsible should any of these suppliers: 1) fail to provide the travel services purchased; 2) fail to comply with any applicable law; or 3) engage in any negligent act or omission that causes any sort of injury, damage, delay, or inconvenience.

Your participation is also conditioned upon your agreement to review all of your travel documents, including applicable cancellation and travel insurance policies. You may contact Dina Holland at 239-687-5206 with any questions concerning required travel documents and applicable cancellation and travel insurance policies. Group travel fares typically involve restrictions, and changing any aspect of your travel arrangements may result in the payment of additional money. Cancellation or failure to attend any part of your Platinum Adventures travel, tour, or event may result in financial penalties up to and including the loss of all monies paid. A travel insurance policy may provide a remedy if you cancel for a covered reason.

Wintrust Banking Center is acting in the capacity of extending this invitation to travel to the Platinum Adventures members and their guests. Wintrust Banking Center reserves the right to refuse acceptance to anyone it judges incapable of meeting the rigors and requirements of participating in any activity or trip at any time.